

Schedule: Los Angeles

15-17 September 2024

Future Proof

| | Sun 15 Sept | Mon 16 Sept | Tues 17 Sept |
|------------------|------------------------------|---|---|
| Breakfast | Breakfast and leisure time | Rethinking Advisor Marketing | Commercial Real Estate: Boom or Bust with Cadre & PIMCO |
| AM | Travel NYC > LA via plane | Industry engagement | What Clients Want From Their Advisor |
| Lunch | | A US-China Relations with Former U.S. Ambassador David Adelma | How to Invest in the New Era of AI-Enabled and Data-Driven Medicine |
| PM | Sporting event: NFL | Lessons on Growth with Shirl Penney & 3 Fast-Growing RIA CEOs | Industry engagement |
| PM | | Unveiling the Latest WealthTech Tools | Surviving & Thriving w/ Betterment, Morningstar, and Apex Fintech |
| Dinner | Welcome drinks: Future Proof | Group dinner | Farewell group dinner: Future Proof |

Key: Leisure time Travel IN events Future Proof Partner events